

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO,

as representative of

THE COMMONWEALTH OF PUERTO
RICO, *et al.*,

Debtors.¹

PROMESA

Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

**INFORMATIVE MOTION REGARDING
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION'S
APPEARANCE AT MAY 8, 2023 URGENT STATUS CONFERENCE**

PLEASE TAKE NOTICE that Gabriel A. Morgan and Robert Berezin from Weil, Gotshal & Manges LLP will appear and present argument on behalf of National Public Finance Guarantee Corporation ("National") at the May 8, 2023 Urgent Status Conference, which will be conducted in person in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007, and

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

using the audio and video features of the Zoom platform as a virtual courtroom. National's legal representatives reserve the right to be heard on any matter concerning the parties' engagement in the mediation process and any other matter addressed at the Urgent Status Conference, as well as any responses or filings related to the foregoing. National's Party Appearance Cover Sheet is attached hereto as **Exhibit A**.

RESPECTFULLY SUBMITTED, this 4th day of May, 2023.

WE HEREBY CERTIFY that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, copy of this document will be notified via electronic mail to all case participants.

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EXHIBIT A
PARTY APPEARANCE SHEET

Name of Party		National Public Finance Guarantee Corporation
ATTORNEY 1	Appearance Method	In-Person
	Name	Robert Berezin
	Law Firm	Weil, Gotshal & Manges LLP
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	Phone Number	(212) 310-8884
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	Zoom Username (if applicable)	National / Berezin, Robert / Weil, Gotshal & Manges
ATTORNEY 2	Appearance Method	Zoom
	Name	Gabriel Morgan
	Law Firm	Weil, Gotshal & Manges LLP
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	Zoom Username (if applicable)	National / Morgan, Gabriel/ Weil, Gotshal & Manges
PARTICIPANT 1	Appearance Method	Zoom
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